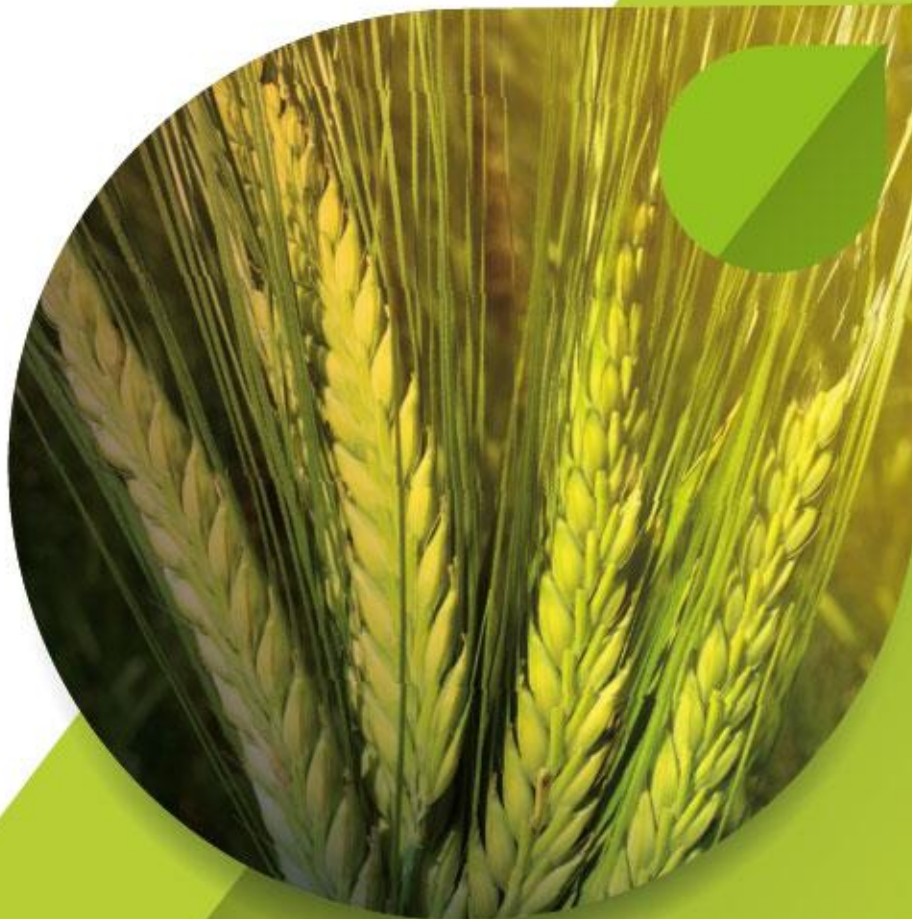




WEEKLY AGRICULTURAL REPORT



DECEMBER 6, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
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AGRICULTURAL WEATHER OUTLOOK DECEMBER 6 TO 12, 2018

LOW TEMPERATURES, FOLLOWED BY A TEMPERATURE RISE WITH A FINAL ENTRY OF A STORM FRONT.

At the beginning of the current perspective, the entry of polar winds will drop temperatures below normal for this time of year with chances of frosts in the southeast of Buenos Aires. Northerly winds will return towards the middle of the perspective, raising temperatures sharply over most part of the area. Towards the end of the perspective, the entry of a storm front will bring precipitations to the northwest, center and southeast of the agricultural region.

SOYBEAN

Despite last week's cold, lack of rainfalls has fostered planting at a national level. To date, in the middle of the ideal planting window, soybeans are 54% planted out of a final area estimated at 17,9 MHa. Weekly progress stands at 13.3 percentage points, the highest since the beginning of the season and driven by the good planting progress of second crop soybeans in Córdoba, Santa Fe and Entre Rios. YoY progress is estimated at 0,8 percentage points.

CORN

Over the last week, the planting of late and second crop corn has continued expanding at a good pace in the center of the national agricultural area, mainly in the provinces of Córdoba and Santa Fe, where moisture reserves remain in good levels with the exception of some regions in the north of Córdoba. To date, corn is 41.3 %, planted. Weekly progress is estimated at 3,1 percentage points. Recent frosts have negatively impacted on plots in the center and south of Buenos Aires.

SUNFLOWER

Over the last week, sunflower planting has only expanded into the southwest and southeast of Buenos Aires and the south of La Pampa. Weekly progress is estimated at 2.5 percentage points. To date, sunflower is 98,4% planted out of the 1,9 M hectares projected for the current season. Good weather conditions could foster planting completion in the coming days. Plots in the NEA region and north-central Santa Fe are at grain-filling stage or at the beginning of their physiological maturity under good sanitary conditions.

WHEAT

Over the last week, wheat harvest has expanded into the center of the agricultural area. To date, wheat is 44.4 % collected. In absolute numbers, more than 2,7 million hectares have already been harvested with an average yield of 2.57 Tn/Ha. The north of La Pampa and the west of Buenos Aires have begun harvesting while plots in the center and south of Buenos Aires are still at grain-filling stage. We maintain our final production estimate at 19,2 M tons

BARLEY

Good weather conditions over the last two weeks have fostered harvest into the first plots with the cereal. To date, barley is 14.3 % collected with an average yield of 3.82 Tn/Ha and a current production volume of 530,000 tons. Yields in the center of the agricultural area remain within our expectations at the beginning of the season. We maintain our final production estimate at 3,8 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: Dec. 5, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	993.167	925.250	3,4	31.287
II NEA	1.307.833	1.194.017	0,7	8.220
III Ctro N Cba	2.192.833	2.037.850	47,2	962.562
IV S Cba	1.602.833	1.637.917	75,4	1.235.158
V Ctro N SFe	1.327.500	1.329.833	37,9	503.658
VI Núcleo Norte	2.537.000	2.594.450	71,4	1.851.722
VII Núcleo Sur	2.340.333	2.439.936	75,9	1.851.760
VIII Ctro E ER	1.278.333	1.300.700	65,3	849.691
IX N LP-OBA	1.878.167	1.970.840	72,3	1.425.898
X Ctro BA	521.167	598.942	44,5	266.340
XI SO BA-S LP	304.833	436.317	28,7	125.168
XII SE BA	1.121.000	1.092.592	33,6	367.381
XIII SL	186.833	179.967	85,0	152.970
XIV Cuenca Sal	68.833	120.807	19,3	23.324
XV Otras	39.333	40.583	43,1	17.496
TOTAL	17.700.000	17.900.000	54,0	9.672.635

CORN

2018/19 Season

As of: Dec. 5, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	-	-
II	NEA	612.000	644.000	-	-
III	Ctro N Cba	820.000	855.000	21,8	186.390
IV	S Cba	688.000	720.000	29,6	213.120
V	Ctro N SFe	224.000	242.000	35,0	84.700
VI	Núcleo Norte	539.000	580.000	87,4	506.862
VII	Núcleo Sur	417.000	445.000	86,1	382.923
VIII	Ctro E ER	178.000	190.000	60,8	115.520
IX	N LP-OBA	590.000	620.000	55,0	341.000
X	Ctro BA	305.000	318.000	56,0	178.080
XI	SO BA-S LP	168.000	176.000	60,0	105.600
XII	SE BA	200.000	210.000	60,0	126.000
XIII	SL	234.000	246.000	26,4	64.944
XIV	Cuenca Sal	112.000	117.000	50,5	59.085
XV	Otras	31.000	32.000	100,0	32.000
TOTAL		5.500.000	5.800.000	41,3	2.396.224

SUNFLOWER

2018/19 Season

As of: Dec. 5, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	
III	Ctro N Cba	5.000	6.000	100,0	
IV	S Cba	21.000	22.000	100,0	
V	Ctro N SFe	260.000	280.000	100,0	
VI	Núcleo Norte	12.000	12.000	100,0	
VII	Núcleo Sur	9.000	9.000	100,0	
VIII	Ctro EER	7.000	8.000	100,0	
IX	N LP-OBA	110.000	140.000	100,0	
X	Ctro BA	55.000	70.000	100,0	
XI	SO BA-S LP	370.000	380.000	94,0	
XII	SE BA	390.000	400.000	98,0	
XIII	SL	24.000	25.000	100,0	
XIV	Cuenca Sal	100.000	100.000	100,0	
XV	Otras	7.000	8.000	100,0	
TOTAL		1.750.000	1.900.000	98,4	1.869.200

WHEAT

2018/19 Season

As of: Dec. 5, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	390.000	10.000	380.000	100,0	380.000	9,7	368.503
II	NEA	465.000	9.000	456.000	100,0	456.000	20,8	948.503
III	Ctro N Cba	630.000	8.000	622.000	63,0	391.860	19,7	771.818
IV	S Cba	425.000	2.000	423.000	38,0	160.740	27,3	439.541
V	Ctro N SFe	485.000	10.000	475.000	90,0	427.500	29,3	1.253.275
VI	Núcleo Norte	860.000	8.000	852.000	57,0	485.640	31,3	1.518.541
VII	Núcleo Sur	590.000	3.000	587.000	29,0	170.230	44,1	751.437
VIII	Ctro EER	280.000	4.400	275.600	70,0	192.920	38,8	749.086
IX	N LP-OBA	495.000	1.000	494.000	8,0	39.520	40,0	158.080
X	Ctro BA	340.000	-	340.000	-	-	-	-
XI	SO BA-S LP	530.000	-	530.000	-	-	-	-
XII	SE BA	580.000	-	580.000	-	-	-	-
XIII	SL	10.000	400	9.600	30,0	2.880	24,0	6.912
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	20.000	600	19.400	100,0	19.400	21,5	41.710
TOTAL		6.200.000	56.400	6.143.600	44,4	2.726.690	25,7	7.007.405

BARLEY

2018/19 Season

As of: Dec. 5, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	Ctro N Cba	3.000	500	2.500	100,0	2.500	20,0	5.011
IV	S Cba	12.000	1.600	10.400	70,0	7.280	27,9	20.296
V	Ctro N SFe	5.000	600	4.400	80,0	3.520	27,0	9.504
VI	Núcleo Norte	42.000	3.300	38.700	68,0	26.316	32,6	85.811
VII	Núcleo Sur	70.000	5.400	64.600	60,0	38.760	44,5	172.544
VIII	Ctro E ER	8.000	1.000	7.000	65,0	4.550	27,2	12.388
IX	N LP-OBA	105.000	2.000	103.000	30,0	30.900	42,5	131.325
X	Ctro BA	68.000	2.000	66.000	10,0	6.600	42,0	27.720
XI	SO BA-S LP	250.000	1.000	249.000	4,0	9.960	30,0	29.880
XII	SE BA	425.000	1.000	424.000	2,0	8.480	43,0	36.464
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.000	1.600	10.400	10,0	1.040	39,0	4.056
XV	Otras	-	-	-	-	-	-	-
TOTAL		1.000.000	20.000	980.000	14,3	139.906	38,2	534.999